



Revolutionizing Access To and Results From the Early-Stage Asset Class

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Opportunity

- ◉ *Early-Stage = Unique Asset Class, ≠ Traditional, Later-Stage VC*
- ◉ *Correspondingly high IRR (25-30% or better)*
- ◉ *Minimally Correlated with other Assets, thus Good for Portfolio Diversification*
- ◉ *Relatively Illiquid although Steadily Growing, thus Patience Required*
- ◉ *Deep-tech for Growth, Protection & Impact.*



Problems

- ◉ *Bigger Investors Lack Patience, Tools, Resources, Outlook (Entrepreneurial vs. Institutional) to Find & Profit from Many, Murky, Unproven, Initially Small Opportunities*
- ◉ *Smaller, Local, Early Investors Lack \$ & Bandwidth to Participate Effectively in Multiple Later Rounds*
- ◉ *Most Qualified Investors (Large & Small) Don't Participate.*



Solution (i.e., Innovation, Strategy, Tricks of Trade)

- ◉ *VC Fund Operating Early with Angels & Later with VC's, FO's, HNW's*
- ◉ *Maximize Returns through Early Discovery + Later Participation*
- ◉ *Broadened Franchise & Synergy/Integration for All Stakeholders*
- ◉ *Goal $\geq 10x$ Return in 10 Years (26% IRR Compounded) for LP's*
- ◉ *All Investments with Positive Impact.*



Secret Sauces

- ◉ *Tech Experience & Resources (>50 yrs), not Dime/Dozen Experts w/o Skin in Game*
- ◉ *Investment Experience (>20 yrs), with Proven Track Record*
- ◉ *Extensive Global Network for Early-Stage Discovery & Selection*
- ◉ *Effort, Humility & Complexity for Multi-Stage Search Strategy*
- ◉ *New, Small, Hungry, Unconventional, Agile & Aligned.*



Details

- ◉ *Standard 2 & 20 Fees, but ALL Committed \$ Invested, and NO Carry until All Committed Capital Returned with Interest*
- ◉ *Minimum Commitment \$25K, w/ >\$250K Allowed Co-Investment in Larger, Later Rounds*
- ◉ *Quartile Buckets (for Diversification and Return Optimization):*
 - 25% -> 100's of "Best 1% of Best 1%" Companies, w/ Angels*
 - 75% -> up to 50 Most Successful ("De-Risked") Companies*
- ◉ *Evergreen (Accounts) for Flexible \$ Withdrawal, Further Investment, Re-Investment*
- ◉ *Tax Awareness & Optimization (US IRS Sections 1045, 1202, 1244).*

